

FSC GCC Fixed Income Report

05/06/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.66	4.875	98.99	99.47	5.71	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.75	5.375	98.99	99.55	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.75	6.500	98.34	99.18	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.03	4.750	98.06	98.59	5.50	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.62	5.625	99.58	100.17	5.57	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.62	6.750	100.88	101.67	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.64	6.250	102.64	103.31	5.64	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.64	7.000	104.07	104.95	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.39	6.750	103.11	103.66	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.40	7.375	110.32	110.97	5.71	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.03	4.875	96.72	97.43	5.38	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.40	5.932	100.26	100.77	5.35	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.78	4.750	97.38	97.55	6.22	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	0.92	3.958	97.54	97.60	6.70	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.43	5.200	98.51	98.74	5.61	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.94	5.196	97.52	97.78	6.03	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	3.92	5.125	97.22	97.58	5.82	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.66	5.800	99.02	99.38	5.91	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.89	6.625	101.86	102.22	5.97	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.17	100.97	10.41	04/06/2026	7.09	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.86	3.125	90.85	91.32	4.84	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.91	3.125	96.08	96.47	5.09	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.99	1.625	88.01	88.42	4.86	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.28	3.000	66.01	66.75	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.28	1.875	81.80	82.20	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.35	4.125	82.66	83.39	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.35	3.125	94.06	94.54	4.92	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.32	3.125	68.70	69.45	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.86	3.875	78.50	79.21	5.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.74	1.700	81.92	82.35	4.80	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.14	4.000	64.39	65.38	6.87	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.76	3.625	83.01	83.93	6.01	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.32	5.625	94.17	95.01	6.49	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.64	6.250	83.92	84.92	7.57	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2026	26/01/2026	1.64	7.000	100.83	101.50	6.02	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.64	5.250	89.47	90.30	6.75	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.64	4.250	93.79	94.61	5.92	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.28	5.450	92.11	92.98	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.95	5.625	90.31	91.08	6.88	BB+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.03	9.750	125.08	125.97	4.74	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.62	6.400	110.72	111.53	5.20	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.29	6.750	101.39	102.24	6.34	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.29	6.000	82.57	83.52	7.61	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.62	5.250	92.40	93.04	5.77	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.87	4.000	98.57	98.90	5.32	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.86	4.500	96.52	97.00	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.86	4.375	96.89	97.35	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.38	3.250	89.51	90.04	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.38	2.900	96.55	96.97	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.74	0.625	84.77	85.64	3.42	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.75	3.625	94.74	95.21	5.04	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.83	7.373	102.29	103.01	6.48	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.10	7.275	100.57	101.08	6.24	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.44	6.826	100.74	101.47	6.33	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.03	7.906	101.51	101.96	5.95	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.71	7.390	101.13	101.69	6.32	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.04	6.817	100.02	100.04	5.59	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.39	6.779	99.94	100.33	5.88	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.23	7.344	100.93	101.82	5.79	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.41	6.875	114.98	115.79	5.46	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.09	6.463	100.12	100.19	4.24	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.39	6.500	110.50	111.23	5.25	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.39	6.500	110.68	111.42	5.24	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.47	6.500	103.18	103.95	5.90	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.07	6.850	107.54	108.42	5.92	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.33	6.875	100.84	101.56	5.63	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.42	7.625	100.16	100.29	6.87	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.42	8.375	106.39	107.06	6.51	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.85	6.500	99.28	100.70	6.29	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.44	6.250	99.76	100.32	5.48	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.37	6.250	102.12	102.89	5.70	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.39	7.500	101.75	101.98	6.83	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.65	7.500	99.94	100.09	7.34	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.74	6.871	100.80	101.36	6.43	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.16	6.887	100.64	101.29	6.42	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.74	6.658	99.98	100.64	5.78	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.25	6.909	100.96	101.54	6.46	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.68	6.948	100.77	101.04	5.39	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.27	7.083	100.26	100.41	5.54	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.27	7.082	100.25	100.41	5.58	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.02	6.837	100.00	100.04	4.13	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.28	6.791	100.08	100.69	6.25	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.78	6.703	100.37	100.93	6.42	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.62	6.831	100.47	101.16	6.46	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.64	6.505	99.69	100.33	6.31	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.15	6.325	99.35	99.97	6.32	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.82	6.809	100.30	100.88	6.29	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.68	7.750	101.26	101.59	6.72	NR		